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CELESTIAL ASIA SECURITIES HOLDINGS LIMITED

時富投資集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1049)

**POLL RESULTS
OF
SPECIAL GENERAL MEETING HELD ON 28 OCTOBER 2016**

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM was duly passed at the SGM held on 28 October 2016 by the Shareholders by way of poll.

Reference is made to the circular of Celestial Asia Securities Holdings Limited (“Company”) dated 12 October 2016 (“Circular”) in relation to the disposal of 36.28% shareholding in CASH Financial Services Group Limited to Ever Billion Group Limited and the notice of the special general meeting of the Company (“SGM”) dated 12 October 2016. Terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The board of directors (“Board”) of the Company is pleased to announce that the proposed ordinary resolution as set out in the notice of the SGM (“Resolution”) was duly passed at the SGM held on 28 October 2016 at 9:30 am by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of Shares voted (Approximate %)	
	For	Against
Ordinary resolution		
To approve the sale and purchase agreement, the amendment agreement and the transactions contemplated thereunder (in the terms as set out in ordinary resolution in the notice of the SGM dated 12 October 2016).	432,620,054 (98.71%)	5,671,000 (1.29%)

As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy or by corporate representative at the SGM were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 831,221,677 Shares. The total number of Shares held by the Shareholders entitled to attend and vote for or against the Resolution at the SGM was 831,221,677 Shares. No Shareholder was required under the Listing Rules to abstain from voting at the SGM.

As disclosed in the Circular, the Shareholders, namely, Mr Kwan Pak Hoo Bankee (held as to 4,260,000 Shares, representing approximately 0.51% of the total issued share capital of the Company as at the date of the SGM) and Cash Guardian (held as to 281,767,807 Shares, representing approximately 33.9% of the total issued share capital of the Company as at the date of the SGM), whom collectively held approximately 34.41% of the total issued share capital of the Company as at the date of the SGM and that they control or are entitled to exercise control in respect of their respective Shares, would vote in favour of the Resolution at the SGM pursuant to the Cash Guardian Irrevocable Undertaking, and that they had voted in favour of the Resolution at the SGM.

Tricor Standard Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as scrutineer for the vote-taking at the SGM.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 28 October 2016

As at the date hereof, the directors of the Company comprise:-

Executive Directors:

Mr Kwan Pak Hoo Bankee, JP
Mr Law Ping Wah Bernard
Mr Law Ka Kin Eugene
Mr Ng Hin Sing Derek
Ms Kwok Lai Ling Elaine

Independent non-executive Directors:

Mr Leung Ka Kui Johnny
Mr Wong Chuk Yan
Dr Chan Hak Sin

* For identification purpose only